

Challenges seen by the Nuclear Industry

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Outline

Management perspective of the challenges facing the nuclear power industry

Identification of strategic approaches to cope with the challenges facing the nuclear sector

Improvements to coping strategies?





Workforce and Competence Challenges

Environmental Challenges

Systematic and Procedural Challenges

Economic and Financial Challenges

Technological Challenges





Workforce and Competence Challenges

- Generation turnover and maintaining suitably qualified and educated personnel (SQEP)
- Personnel management and policies
- Recognition of the importance of human factors
- Attitudes and health

Environmental Challenges

- Maintaining the attractiveness of the nuclear Industry
- Regulator
- Political climate
- Public opinion
- Tension in the sector
- Sabotage and terrorism
- Distrust and hostility
- Global perception





Systematic and Procedural Challenges

- Management priorities
- Inefficiencies and difficulties
- Excessive procedures
- New requirements
- Responsibility
- Modernisation

Economic and Financial Challenges

- Management of resources
- Lack of resources
- Deregulation and competition
- Corporate pressures
- Reduction in costs
- Decommissioning
- Mergers and acquisitions
- Shorter outages





Technological Challenges

- Ageing technology
- Safety and maintenance
- New technology
- Competence to operate new technology





Coping with the Challenges

Workforce and Competence - Investment in training, career planning, interesting tasks, pay fair salaries, provide clear expectations, frequent feedback, competency surveys

Environmental – Increased contact with stakeholders, broad networking, avoid isolation, understand trends, react when changes are emerging **Systems and Procedural** – Leadership, priorities explicit in strategies and plans, open communication, conservative decision making, rapid reactions to malpractice

Economic and Financial - personnel cost awareness, share costs with partners, efficient work practices, careful planning of investments and outages, best practices

Technological - Long term technical development plan, good housekeeping, invest in R&D, keep plant documentation up to date





Improvements?

Nuclear power plants – Systemic thinking to enhance awareness of situational needs and opportunities, communication skills, prioritisation and planning, slack in resources

Power utilities – Appreciation of the business risk of degraded safety, rapid reaction to signs of degraded safety, innovative thinking to ensure motivation and commitment during decommissioning, networks to share experiences and good practices

Regulators – Harmonisation of safety requirements, understanding of development needs, networking and co-operation

International organisations – Continued support and engagement, improvements in the storage of information and search tools, target information to all users, initiate comparisons between national requirements

Society – co-operation and networking, publicly national/ international research programmes, centres of excellence in risk and safety research





Summary

Generation of a NPP management perspective of the challenges facing the industry;

Identification of strategic approaches to cope with the challenges facing the nuclear sector; and

Highlight possible improvements to coping strategies.

